PET trays waste management: insights from Belgium and EU collaboration

27.05.2025 – Petcore thermoforms conference - Dijon



I. Intro



What is PLAREBEL

PLAREBEL is a non-profit organisation, created in 1999, that is the reference in Belgium for anyone looking for information, advice and guidance on all aspects of circular plastics, including circular design and effective recycling.









Our mission

To work in collaboration with all stakeholders to promote, develop, stimulate and increase the levels of plastics recycling in Belgium to ensure the transition towards circular economy





Our members

















Keep Discovering

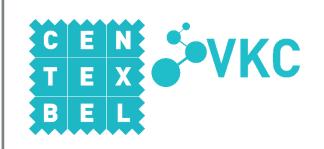














Our key activities

Boosting Recycling of Packaging Plastics Increasing Non-packaging Plastic Recycling ACTIVITY Driving the circularity of plastics in other sectors, 06 Includes improved collection, intelligent sorting 01 01 **ACTIVITY** beyond packaging, by using our expertise and and innovative recycling to encourage higher **BOOSTING** 02 experience in the field of plastic packaging. plastic packaging recycling rates. **RECYCLING OF PACKAGING** DRIVING **COMMUNI-PLASTICS Driving Circular Design Connecting Plastic Value Chain** 10 CIRCULAR CATION Smart design is essential to maximise Foster circularity through partnerships DESIGN 07 .00 the efficient use of resources and to ACTIVITY 03 and mutual learning within the value chain and across the various sectors meet the circular economy goals. RUNNING **TRAINING Engaging in Projects Assuring Quality ASSURING SESSIONS &** 08 Quality plastic recycling begins & Working Groups ACTIVITY EVENTS QUALITY by checking the conformity and Circularity offers unprecedented 09 quality of the waste streams. opportunities for cooperation in an effort to find creative solutions. ACTIVITY **ENGAGING Exploring new Markets EXPLORING** IN PROJECTS for Recycled Plastics **Running Training & Events NEW MARKETS** & WORKING **ACTIVITIES** Identifying new markets for plastic Leveraging circular plastics through 09 **GROUPS** FOR RECYCLED waste recycling & enhancing the use education and raising awareness to **PLASTICS** foster innovations in plastic. of recycled plastics in new products. **ACTIVITY** 08 CONNECTING **ENSURING Ensuring Effective Recycling** Communication THE PLASTIC **EFFECTIVE** ACTIVITY **INCREASING** 05 Providing reassurance that plastic waste Effective communication is critical to any 10 **VALUE CHAIN** RECYCLING 05 NON-PACK. is effectively recycled by ensuring its full organisation. It helps to engage in circular **PLASTIC** traceability throughout the recycling process. plastic thinking and to initiate circular ideas. **RECYCLING** ACTIVITY ACTIVITY

06

II. Context



Legislative framework - PPWR

- By 2030, all packaging within the EU must be recyclable → need effective collection/sorting/recycling systems + Design for Recycling
- Recycled content obligations → require recyclates available and suitable for PETt (quality, quantity) → need to develop effective waste management systems
- By 2035, recyclable packaging will need to be recycled at scale → need effective systems for PETt and collaboration
- Recycling targets for plastic → PETt should contribute to reach plastic recycling rate targets



III. Belgium



Plarebel, partner of Fost Plus

- PLAREBEL is a long-term partner of Fost Plus (ie. Belgian Green Dot organisation),
 acting as a centre of expertise with regard to the organisation of the collection
 and sorting, the recycling of household plastic packaging waste in Belgium; thus
 contributing to an efficient implementation of the recycling activities in Belgium.
 - Competence centre. Plarebel accumulates and develops knowledge and expertise on the collection, sorting, and recycling of plastic packaging and packaging waste. They monitor technological developments in packaging and recycling, maintain contacts with existing and potential recyclers, and study the recyclability of new packaging.
 - Monitoring. Plarebel carries out administrative and operational checks in the field in sorting centres and recycling plants. They characterise the streams and perform ondemand analyses for Fost Plus. In case of complaints about quality, they provide Fost Plus with expert advice.

Fostplus



Collection in the "new blue bag"



















PMD collection







State-of-the-art sorting centres





Sorting

blue bags PE films other plastic films Small alu steel aluminium drink cartons



2023: Opaque PET bottles



clear PET bottles

blue PET bottles

transp. coloured PET bottles

PET trays

HDPE

PP

PS

mixed PO

residual

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Sorting – PETt fraction



- Thermoform PET packaging: rigid PET packaging such as cups, pots, tubs, trays, clamshell packaging, etc.
- Bales composed of clear (and light blue) transparent trays.
 Separate projects ongoing on opaque PET trays circularity
- Mix of mono- and multilayer trays
- Bales specifications min. 96% purity
- Tolerance of max. 5% PET bottles and coloured PET trays





Recycling



- Production: ~15kT/y sorted PETt bales from PMD collection (official data 2023)
- Fost Plus has different contracts with plastics recyclers:
 - Short-term contracts to acquire bales (incl. PETt) by participating at the yearly plastics tender
 - Long-term contracts by participating at the long-term call in Belgium (incl. PETt)











Recycling – MOPET België B.V.

- Project from Morssinkhof Rymoplast
 - o Neufchâteau, Belgium
 - 40kT capacity
 - Partnership with Idelux and Fost Plus
 - 9-year contract with Fost Plus: 10,5kT/year PETt and 17,5kT/year PET bottles
- Want to know more? Click <u>here</u>





Mono and multilayer trays - R&D Fostplus

- Fost Plus and Plarebel are working on recyclability:
 - Theoretical/practical definition of multilayer trays and impact on recyclability
 - Communication with the citizens (e.g. remove lidding films)
 - Design for recycling guidelines
 - Eco-modulation of green dot fees
- We are also working on different scenarios with the recyclers in order to find the optimal balance quality-yield and develop suitable end-markets/applications.
- Option 1: Recycle mono- and multilayer trays together → greenish applications
- Option 2: Over-sorting of the bales to separate mono- from multilayer trays
 - Monolayer trays: tray-to-tray mechanical recycling for transparent applications
 - Multilayer trays: mechanical recycling with delamination/chemical recycling/other
 different end-markets according to the process (e.g. packaging, non-packaging)

IV. Luxemburg



PETt sorting-collection-recycling

- Valorlux is the EPR system for household and C&I packaging in Luxemburg
- PETt waste management:
 - Extended collection in PMD blue bag
 - Dedicated sorted fraction incl. mono- and multilayer trays
 - Since Q1 2025, PETt bales are sent to recyclers in Europe





V. Collaboration at EU level



Plarebel, an active member of EPRO

- EPRO and its working groups provide a unique forum for the leading specialists in plastics waste management in Europe to exchange information on technological projects, new technologies, improving quality, etc. about plastic circularity throughout Europe.
- Aim: To exchange experiences and thus optimise national effectiveness through international co-operation.
- Working groups:
 - Technical WG and chemical recycling WG co-chaired by Plarebel (Manon M.)
 - Regulatory WG
 - Recyclability WG
 - Communication WG
 - Agricultural plastics WG
 - Plastics Trading & Export WG



EPRO - PETt

- Twice a year, members meet for in-person meetings and country specific perspectives
- PET trays discussed from several angles:
 - Recycled content and recycling rate
 - Mono and multilayer trays sorting, recycling
 - Recycling capacity in Europe
 - Sorting and recycling technologies & innovations
 - Sorting specifications and strategies in different countries
 (Belgium, France, Spain, Italy, Austria, Netherlands, Sweden, etc.)
 - Design for recycling guidelines and recyclability
 - Management of coloured PET trays
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Contact



the Belgian catalyst for the circular plastic value chain !

Manon Marlier
Expert Recycling & Circular Plastics
Tel: +32 492 97 75 87

Mail: mmarlier@plarebel.be

PLAREBEL

Silver Building Boulevard A. Reyerslaan 70 1030 Brussels Belgium

